



Every Dream Begins With Real Estate™

Atlas Hills Neighbor,

The April 1, 2024 Amended Offer is revoked. See [April 1, 2024 Amended Offer](#). Atlas is no longer offering an investment contract at builder's cost, without markup, to 20 of the 200 investment contracts. Thus, Atlas will not be moving to Phase II, as previously planned.

Phase II

On April 30, 2024, Atlas will start “moving the dirt” for the development of Atlas Hills. See [Amended Atlas Hills Phase I March 31, 2024 Deadline](#).

Atlas planned to begin “moving the dirt” without any local or state permits & move forward with the project under Federal law, as stated in the April 1, 2024 Amended Offer. However, Atlas cannot move to Phase II unless 20 of the 200 investment contracts are sold per our [SEC Filing](#).

Therefore, **this** Amended May 1, 2024 Offer allows investors to purchase more than one investment contract & removes the owner-occupied requirement in the investment contract offering. Thus, this could potentially open the Atlas Hills development to a broader range of investors that may have a higher investment risk tolerance.

Once again, you are a pivotal partner in overcoming the barriers to housing imposed by regulatory takings by the County Government. Your investment directly contributes to the development of Atlas Hills, enabling Atlas to see this project through one Phase at a time.

“I declare (or certify, verify, or state) under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.”

Clinton Brown

Atlas, CEO

05/01/2024

IMPORTANT: This May 1, 2024, communication is subject to anti-fraud provisions of the 1933 Securities Act, regardless of any registration exemption claimed. See 15 U.S.C. § 77q.